

# DECOSIMO

CERTIFIED PUBLIC ACCOUNTANTS

**DUE DILIGENCE** | AUDIT & TAX | PURCHASE PRICE ALLOCATION  
BUSINESS VALUATION | WORKING CAPITAL SETTLEMENTS  
MERGER INTEGRATION | FORECASTS AND PROJECTIONS  
LITIGATION SUPPORT AND EXPERT WITNESS

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DUE DILIGENCE

EXPERIENCED



## MAJOR LEAGUE Experienced Professionals Empowering You.

For over 30 years Decosimo has provided due diligence services on hundreds of transactions with a total deal value exceeding \$15 billion. Our experience spans a wide range of industries and geographies. Our work includes the roll up of Coca Cola and Seven Up bottling systems, acquisitions of Major League Baseball teams, alternative finance, healthcare, manufacturing and distribution companies. Our clients include publicly traded and privately held acquirers such as private equity groups, individual investors, strategic buyers, mezzanine lenders, and venture capital firms.

Decosimo will assign professionals whose experience is appropriate for the complexity of your transaction. Our team provides support to the client, legal counsel and others. Contact Decosimo for your next due diligence project, and we will empower you with information.

Due Diligence:  
Experienced

VALUED PARTNER



# TESTIMONIAL

“ Decosimo is a Valued Partner.

Decosimo is a valued, long-term partner to U.S. HealthWorks and an integral part of our acquisition process. They have taken the time to understand our needs and business model, resulting in accurate, detailed analysis that allows us to make confident decisions regarding potential acquisitions.

**Robert Hutchison, Vice President of Finance**  
**U.S. HealthWorks**  
Private Equity Funded



Due Diligence:  
Valued Partner

## EXCELLENT INSIGHTS

Decosimo's due diligence services provide insight in these areas:

- Working capital and capital expenditure needs
- Revenues, earnings and cash flows
- Financial reporting and disclosure concerns
- Purchase price adjustment
- Regulatory and operational affairs
- Local, state and federal tax effects on the financial model
- Balance sheet, reserves and unrecorded liabilities



# TESTIMONIAL

“Decosimo has Excellent Insight.”

Decosimo has been providing due diligence services to our funds for over 10 years and is a key component of our acquisition process. The firm's insights from both a business and accounting perspective are consistently excellent, and we highly value their input.

**Donald D. Napier, III, Executive Vice President**  
**Gen Cap America, Inc.**  
Private Equity Group



Due Diligence:  
Excellent Insight

DELIVERS & EXCEEDS



# TESTIMONIAL

“ Decosimo Delivers & Exceeds.

Decosimo delivers and exceeds their commitments. They gain an understanding of the business to realize the impact of their diligence findings. We could perform due diligence in-house, but it would not be at the level of Decosimo's work. They are part of our team and a value in our transaction process.

**Scott McKee, Senior Vice President**  
**Insight Imaging**  
Publicly Traded Healthcare Company



Due Diligence:  
Delivers & Exceeds

## WE CAN HELP

After your transaction is complete we're here to assist you with your other business challenges:

- Audit & tax
- Purchase price allocation
- Business valuation
- Working capital settlements
- Merger integration
- Forecasts and projections
- Litigation support
- Expert witness

# DECOSIMO

Contact us. We can help.

Decosimo will assign professionals whose experience is appropriate for the complexity of your transaction. Contact us for your next due diligence project, and we will empower you with information.

**Decosimo's due diligence expertise spans a wide range of industries:**

- Alternative Finance
- Construction
- Entertainment
- Financial Services
- Healthcare
- Hospitality
- Manufacturing
- Professional Sports
- Real Estate

**Decosimo's clients include:**

- Private Equity Groups
- Strategic Buyers
- Mezzanine Lenders
- Individual Investors
- Single Purpose Acquisition Entities
- Venture Capital Funds

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Due Diligence:  
We Can Help

GLOBAL & LOCAL



# GLOBAL REACH

## Global Reach. Local Perspective.

Founded in 1971, Decosimo is a leading regional public accounting and business advisory firm ranked among the Top 100 CPA firms in the U.S. with approximately 300 professionals and support staff. We are the CPA firm of choice for hundreds of businesses who require the highest level of service at competitive rates. After nearly 40 years, we remain the best alternative to the Big Four firms – and other national accounting firms – providing quality work, reliable advice and technical support through our principals and professionals, who are experts in their fields. Beyond our significant regional presence, we have access to the resources and professionals of Moore Stephens International Limited, an association comprised of 351 independent CPA firms with 630 office locations across 98 countries. This affiliation allows us to provide our clients the equivalent breadth and depth of services as those offered by the Big Four firms; however, our services are enhanced by a more hands-on, personalized approach to serving client needs. Together, we truly have a global reach with a local perspective.

Due Diligence:  
Global Reach

NEAR YOU



# DECOSIMO

CERTIFIED PUBLIC ACCOUNTANTS

*An independent firm associated with*

**MOORE STEPHENS**  
INTERNATIONAL LIMITED

ATLANTA | CHATTANOOGA | CINCINNATI | DALTON  
GRAND CAYMAN | HUNTSVILLE | KNOXVILLE | MEMPHIS | NASHVILLE

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DUE DILIGENCE

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